



## Embracing Certified Circular Packaging to Drive Circularity

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# A Leader Around the World

Rely on **Berry** to deliver against changing demand and provide a combination of solutions through our extensive product portfolio and utilization of our global resources and capabilities.



**100,000** products manufactured



**285** manufacturing locations



**>6B** lbs of resin purchased annually



**4** divisions

- Consumer Packaging North America
- Consumer Packaging International
- Health, Hygiene, & Specialties
- Engineered Materials



**18,000** customers



**~47,000** employees

# Impact 2025 Our Sustainability Strategy

## Products

Minimize product impacts

### Optimize Design

- 100% reusable, recyclable, or compostable packaging by 2025
- Minimize carbon footprint
- Lightweight products

### Sustainable Materials

- 10% recycled content across our packaging by 2025
- 30% circular plastics by 2030

## Performance

Minimize operational impacts

### Climate Change

- Science-Based Target: Reduce absolute greenhouse gas emissions (Scopes 1-3) 25% by 2025 vs. 2019
- Increase renewable energy YOY

### Continuous Improvement

- Reduce landfill waste intensity 5% YOY
- Reduce energy and water consumption intensity 1% YOY

### End Plastic Waste Locally & Globally

- Prevent resin loss through OCS
- Implement OCS at acquisition sites within the first year

## Partners

Engage partners, including employees, suppliers, customers, and communities on key issues

### Employees

- Injury Free Workplace (TRIR < 0.85 for 2022)
- Focus on employee experience, including Diversity and Inclusion
- Expand training & development opportunities

### Stakeholders

- Respect human rights in our policies and supply chains
- Conduct business ethically

[See how](#) we perform against our Impact 2025 goals and align with the United Nations

SUSTAINABLE DEVELOPMENT GOALS

Berry



When partnering with **Berry Global** against short and long term sustainability goals, you can experience the benefits of **more**.

### **more expertise**

We will partner with your team to educate on advances in resin material science, manufacturing, and design for circularity

### **more capabilities**

Berry's 300 plants, over 35 product lines, and 65 conversion processes allow you to prioritize and fulfill your sustainability initiatives, achieving the greatest impact for your investment

### **more scale**

Berry's global footprint and leading purchasing scale offers unique access to uninterrupted raw material supply and high quality sustainable polymers

### **more investments**

Berry leads the industry in investments to help meet the needs of the circular economy and ensure recycling and reuse of your product's packaging





All of these benefits translate into many tailored solutions to help achieve your sustainability goals:

-  **Recycled plastic**
-  **Reduced carbon footprint\***
-  **Reuse/refill**
-  **Renewable**
-  **Improved recyclability\***

\* vs. previous product



# Berry is partnering with customers to create a circular economy for plastics





# Certified Recycled Plastic

If advanced recycling (aka chemical recycling) makes virgin-quality recycled content, how do brand owners and consumers know the package has recycled content?



# Certified Bioplastics

Renewable feedstocks and fossil fuels both have environmental and social burdens

As brand owners and consumers decouple from virgin, fossil fuels in favor of a more circular economy, how do they know if the renewable resources were **sustainably-sourced**?





# Summary

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The plastics industry is increasing use of recycled and renewable feedstocks

3<sup>rd</sup> party certification will help accelerate the transition

- Increase customer and consumer confidence
- Justify premiums

ISCC PLUS is the leading chain of custody certification for sustainable feedstocks

- Berry Global and subsidiaries have over 50 ISCC PLUS-certified manufacturing sites across 3 continents





**Thank You**